

September 06, 2022

Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra E, Mumbai 400051

**NSE Symbol: SALASAR**

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**Scrip Code: 540642**

**Sub: Qualified Institutions Placement of 3,00,00,000 equity shares of face value of ₹ 1 (the "Equity Share(s)") by Salasar Techno Engineering Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")**

In furtherance to our earlier intimations dated August 17, 2022 and September 06, 2022, with respect to the aforesaid issue, which was opened on August 17, 2022 and closed on September 06, 2022, we are pleased to inform you that the Fund Raising Committee of the Board of Directors of the Company (the "Committee"), at its meeting held today i.e. September 06, 2022 (which commenced at 03:30 P.M. and concluded at 04:30 P.M.), has *inter alia* approved the issuance and allotment of 3,00,00,000 Equity Shares to qualified institutional buyers in present tranche at the issue price of ₹ 27.30 per Equity Share (including a premium of ₹ 26.30 per Equity Share), aggregating to ₹ 81,90,00,000 (Rupees Eighty One Crore Ninety Lakh).

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 28,57,05,280 to ₹ 31,57,05,280.

Further, enclosed please find attached herewith the list of allottees who have been allotted of the Equity Shares offered in the issue, marked as **Annexure 1**.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

We request you to kindly take this submission on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations

Thanking You,

Yours Faithfully,

*for Salasar Techno Engineering Limited*

**Rahul Rastogi**  
Company Secretary

CIN No. - L23201DL2001PLC174076



Unit 1- Khasra 265, 281-283, Parsaun-Dasna, Jindal Nagar, Distt. Hapur-201313  
Unit 2- Khasra 1184, 1185, Khera, Pilkhuwa, Tehsil Dhaulana, Distt. Hapur-245304

Unit 3- Khasra 686/6, Khera, Pilkhuwa, Tehsil Dhaulana, Distt. Hapur-245304  
Office- KL-46, Kavi Nagar, Ghaziabad-201002  
Regd. Office- E-20, South Extension 1, New Delhi-110049

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**Annexure 1****List of allottees****who have been allotted the Equity Shares offered in the present tranche/Issue**

<b>S. No</b>	<b>Name of the Allottee</b>	<b>Shares allotted to total issue size</b>	<b>% of Total Issue Size</b>	<b>Allottee's Category</b>
1.	FORBES EMF	1,35,00,000	45.00%	FPI
2.	NOMURA SINGAPORE LIMITED ODI	1,26,00,000	42.00%	FPI
3.	MAYBANK SECURITIES PTE LTD	24,00,000	8.00%	FPI
4.	A G DYNAMIC FUNDS LTD	15,00,000	5.00%	FPI
<b>TOTAL</b>		<b>3,00,00,000</b>	<b>100.00%</b>	

**Thanking you**  
for Salasar Techno Engineering Limited

**Rahul Rastogi**  
Company Secretary

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